

THE EUROPEAN LEADER

IN CENTRAL CLIMATE CONTROL SYSTEMS

with growing presence in specific world areas









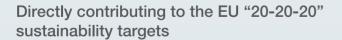














































Established in 1971 Bassano del Grappa (Italy)

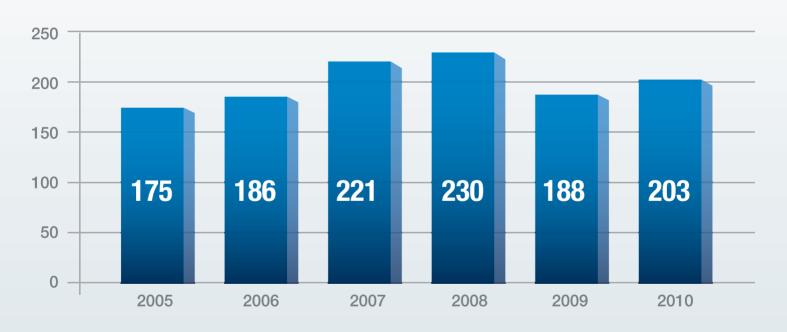


Since 1994 a De'Longhi Group company





TURNOVER TREND 2005-2010



2010 - Completed exit split air conditioners, which in 2007 accounted for 25 millions €





TURNOVER BREAKDOWN

BY WORLD REGION



- 45% Europe (EU + CIS)
- **20%** Italy
- 25% Asia & ME
- 10% Rest of world

* China accounted at 50%

BY DISTRIBUTION VS DIRECT SALES



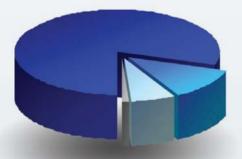
- 67% Direct sales
- 33% Distribution





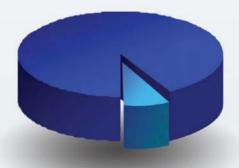
TURNOVER BREAKDOWN

BY SYSTEM TECHNOLOGY



- 80% Hydronic systems
- 12% All-air systems
- 7% HPAC systems
- 1% Others

SERVICE VS PRODUCTS



- 92% Products
- 8% Service





Heat Pumps are considered using renewable energy and account in EU legislation for EU 20% renewable target

RENEWABLES SHARE OF BUSINESS

(based on turnover 2010)

TOTAL BUSINESS



EU and CIS



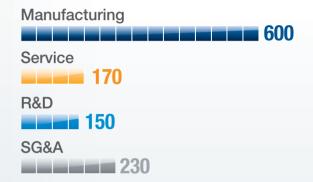
CHINA







BREAKDOWN BY FUNCTION



BREAKDOWN BY WORLD AREA





MARKET APPROACH





APPLICATIONS & PRODUCTS



COMMERCIAL BUILDINGS

- Airports
- Office & retail buildings healthcare centres
- Schools, libraries & museums
- Theatres & cinemas
- Hotels, sport & leisure centres



Chillers, heat pumps, air handling units, terminal units, roof-tops up to 2.400kW



RESIDENTIAL BUILDINGS

- Residential
- Schools
- Light commercial



Dedicated heat pumps, reversible chillers and fan coils up to 40kW



HIGH PRECISION APPLICATIONS

- Data centres
- Mobile telecom



High precision air conditioners, free cooling and magnetic levitation chillers, mobile telecom units for shelters.



PROCESS COOLING

- Industrial processes
- Among which
- Pharmaceutical
- Food & beverage
- Metallurgy
- Automotive



Chillers up to 2.400kW



SYSTEM & TECHNOLOGIES

HYDRONIC SYSTEMS





- Liquid chillers
- Reversible chillers
- Dedicated heat pumps
- Units for 4pipe systems



Hydronic terminals



Air handling units



Control, supervision & monitoring devices

ALL AIR SYSTEMS





Rooftop units with heat recovery



Control, supervision & monitoring devices







Indoor heat pumps for water loop systems



Outdoor heat pumps for water loop systems



Control, supervision & monitoring devices

HPACSYSTEMS







- Inverter driven & on/off
- Direct expansion and
- Water cooled



- Cooling doors
- Rack coolers
- Compatization systems
- Remote condensers



Liquid chillers with free cooling or magnetic levitation



Control & supervision devices for HPAC applications







Bassano del Grappa (VI) Italy



DIRECT LOCAL PRESENCE IN MAJOR MARKETS

















7 EXCELLENCE CENTRESWORLWIDE



- ORGANIZATION BASED ON LEAN MANUFACTURING PRINCIPLES
- SPECIALIZED PRODUCT DEVELOPMENT
- **DEDICATED PRODUCTION**LINES

CLIMAVENETA 1 Bassano-Italy



Productive area: 12,500m²

- LIQUID CHILLERS
- REVERSIBLE CHILLERS
- INTEGRA UNITS up to 500kW

CLIMAVENETA 2 Belluno - Italy



Productive area: 25,000m²

- LIQUID CHILLERS
- REVERSIBLE CHILLERS
- INTEGRA UNITS
- ROOFTOP UNITS from 500kW to 2400kW

CLIMAVENETA 3 Belluno -Italy



Productive area: 7.000m²

- AIR HANDLING UNITS

CLIMAVENETA 4 Treviso -Italy



Productive area: 10,000m²

- RESIDENTIAL CHILLERS
- DEDICATED HEAT PUMPS
- HYDRONIC TERMINALS
- HPAC UNITS

CV PARETS DE VALLES Barcelona-Spain



Productive area: 2,500m²

- LIGHT COMMERCIAL
- ROOFTOP UNITS

CV CHAT UNION Shanghai - China



Productive area: 15.000m²

- LIQUID CHILLERS,

- REVERSIBLE CHILLERS for the Far Eastern market

CV REFRIGERATION Shanghai - China



Productive area: 2.500m²

- HPAC UNITS

for the Far Eastern market



WORLDWIDE PRESENCE



55 distributors in more than100 countries of the world



Service ensured in all countries through the service networks of our subsidiaries or distributors.

- Constant training
- Highest expertise
- Complete support
- Wide range of postsales services contracts for the truly complete support





BY FAR THE BEST PROOF IS



- Airports
- Fairs
- Residential
- Office buildings
- Hotels
- Retail

- Theatres
- Sport facilities
- Universities
- Museums
- Multiplex cinemas
- Healthcare

- Industrial processes
- Telecommunications
- Data Center

MORE ON CLIMAVENETA.COM

